

Malmö 18-12-2014

Press release

Wihlborgs establishes a MTN-program

Wihlborgs Fastigheter AB has established a so called Medium Term Note-program to allow for the issuance of senior unsecured corporate bonds. The program has a limit of SEK four billion.

- In recent years we have increased the proportion of our funding from the capital markets, and senior unsecured corporate bonds are an interesting additional source of funding for Wihlborgs. Through the MTN program, we get a flexible option which over time complements other sources of funding, says Anders Jarl, CEO of Wihlborgs AB.

The Base Prospectus relating to the MTN program is available via Wihlborg's and Finansinspektionen's (Swedish Financial Supervisory Authority) respective websites. Dealers of bonds are Danske Bank, Nordea, SEB, Handelsbanken and Swedbank.

Wihlborgs Fastigheter AB (publ)

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The information is such that Wihlborgs may be legally obliged to publish under the Securities Market Act and/or the Financial Instruments Trading Act. The information was submitted for publication at 11.50 (CET) on 18 December 2014.

Wihlborgs Fastigheter AB (publ) is a property company that focuses on commercial properties in the Öresund region. Its property portfolio is located in Malmö, Helsingborg, Lund and Copenhagen. In Malmö, Lund and Helsingborg, Wihlborgs is the leading property company. The book value for the Company's properties totals SEK 23.5 billion. The annual rental value of the properties is SEK 2 billion. Wihlborgs shares are quoted on the Mid Cap List of the OMX Nordic Exchange.